

RELIANCE STANDARD

LIFE INSURANCE COMPANY

A MEMBER OF THE TOKIO MARINE GROUP

Term Life Insurance Portability Request

This form is to be used only when a person desires and is eligible to port Term Life Insurance. This form must be completed in full and submitted to The Company within 31 days following the date of termination. SEND TO: Bay Bridge Administrators, LLC, P.O. Box 161690, Austin, TX 78716.

VERIFICATION OF INSURED PERSON'S ELIGIBILITY TO PORT TERM LIFE INSURANCE

To Be Completed By Policyholder/Participating Unit

Male Female

- Insured Person's full name _____ (Please Print)
- Soc. Sec. Number _____
- Name of Policyholder/Participating Unit _____
- Policyholder/Participating Unit No.: _____
- Branch or Location (if different from 3.) _____
- Date Employed: _____ Salary: _____ Date Last Salary Change: _____ Class: _____
- Effective Date of Coverage: Employee: _____ Spouse, if any: _____ Children, if any: _____
- Occupation/Job Title _____
- Date Person Last Worked _____
- Date of Termination (if different from 9.) _____
- If (9) and (10) differ, please explain _____
- Amount of Term Life Insurance (including the amount of any AD&D rider coverage, if applicable) in force under the Policy on date of termination: Employee \$ _____ Spouse, if any \$ _____ Children, if any \$ _____
- Verified by _____ (Signed by authorized individual) Date _____ Phone Number _____

To Be Completed By Applicant

Name _____ Spouse's Name _____

Address _____ (Street) _____ (City) _____ (State) _____ (Zip)

Date of Birth: Employee: _____ Spouse, if any _____ Children, if any _____

Amount of Coverage Desired (must be equal to or less than amount in force): Employee: \$ _____ Spouse, if any: \$ _____ Children, if any: \$ _____

Beneficiary:

Full Name(s)	Relationship	Percent of Proceeds	SSN
_____	_____	_____	_____
_____	_____	_____	_____

Signature of Applicant _____ Phone Number _____ Date Signed _____