

SOUTHWEST LOCAL SCHOOL DISTRICT

Participating 403(b) Investment Providers

The following investment providers are available for remittance of salary reduction contributions and transfers under the 403(b) Plan:

| INVESTMENT PROVIDERS | INVESTMENT PROVIDER CONTACTS |
|-------------------------------|---|
| AMERIPRISE FINANCIAL SERVICES | AMERIPRISE FINANCIAL MATT WISSMAN Phone# 513-346-1780 MATTHEW.A.WISSMAN@AMPF.COM 225 PICTORIA DRIVE, STE 110 CINCINNATI, OH 45246 |
| | AMERIPRISE FINANCIAL SERVICES, INC. SONYA SASKIN Phone# 513-878-2480 11145 READING RD. CINCINNATI, OH 45246 |
| ASPIRE FINANCIAL SERVICES | COFFMAN FINANCIAL GROUP J. STEPHEN COFFMAN Phone# 812-584-6181 STEVECOFFMAN@SAGEPOINTADVISOR.COM 24653 PARK PLACE ESTATES DR. LAWRENCEBURG, IN 47025 |
| AXA ADVISORS - EQUI-PATH | AXA ADVISORS CLINT KERSTING Phone# 513-762-7710 CLINT.KERSTING@AXA-ADVISORS.COM 4000 SMITH RD, STE. 300 CINCINNATI, OH 45209 |
| | EQUI-PATH - AXA ADVISORS AXA ADVISORS - EQUI-PATH Phone# 800-923-6669 100 MADISON STREET, STE 1000 SYRACUSE, NY 13202 |

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Participating 403(b) Investment Providers

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| INVESTMENT PROVIDERS | INVESTMENT PROVIDER CONTACTS |
|------------------------------|---|
| AXA EQUITABLE LIFE INSURANCE | AXA ADVISORS CLINT KERSTING Phone# 513-762-7710 CLINT.KERSTING@AXA-ADVISORS.COM 4000 SMITH RD, STE. 300 CINCINNATI, OH 45209 |
| | AXA ADVISORS GLYNNIS REINHART Phone# 513-762-7700 GLYNNIS.REINHART@AXA-EQUITABLE.COM 4000 SMITH RD., STE. 300 CINCINNATI, OH 45209 |
| | AXA ADVISORS, LLC ALEXANDER DONLEY Phone# 513-762-7789 ALEXANDER.DONLEY@AXA-ADVISORS.COM 4000 SMITH RD., STE. 300 CINCINNATI, OH 45209 |
| | AXA EQUITABLE LIFE INS. CO. AXA EQUITABLE LIFE INS. CO. Phone# 800-628-6673 WWW.AXA.COM/TEACHER P.O. BOX 4956 SYRACUSE, NY 13221 |
| GWN MARKETING | FINANCIAL CONCEPTS & RETIREMENT STRATEGIES JEFFREY LEIBFARTH Phone# 513-874-1727 JLEIBFARTH@GWNSECURITIES.COM 4724 MESA PLACE LIBERTY TOWNSHIP, OH 45011 |
| LINCOLN NATIONAL LIFE | LINCOLN NATIONAL LIFE KENNETH J KOHLMYER Phone# 800-466-0523 KEN.KOHLMYER@LFG.COM 343 W. MILLTOWN RD. PMB 169 WOOSTER, OH 44691 |

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SOUTHWEST LOCAL SCHOOL DISTRICT

Participating 403(b) Investment Providers

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| INVESTMENT PROVIDERS | INVESTMENT PROVIDER CONTACTS |
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| LINCOLN NATIONAL LIFE | LINCOLN NATIONAL LIFE INS. CO. LINCOLN NATIONAL LIFE INS. CO. Phone# 800-454-6265 1300 SO. CLINTON ST. FORT WAYNE, IN 46802 |
| NATIONAL LIFE GROUP | NATIONAL LIFE GROUP NATIONAL LIFE GROUP Phone# 866-243-7174 RPRUNIT@NATIONALLIFE.COM 1300 WEST MOCKINGBIRD LN DALLAS, TX 75247-4921 |
| RELIASTAR / ING | RELIASTAR LIFE INS. CO. RELIASTAR LIFE INS. CO. Phone# 877-884-5050 P.O. BOX 990065, MS-A3S WINDSOR, CT 061990065 |
| SECURITY BENEFIT | FINANCIAL CONCEPTS & RETIREMENT STRATEGIES JEFFREY LEIBFARTH Phone# 513-874-1727 JLEIBFARTH@GWNSECURITIES.COM 4724 MESA PLACE LIBERTY TOWNSHIP, OH 45011 |
| | HORAN ASSOCIATES, INC. GEOFFREY SOLOMON Phone# 513-745-0707 GEOFFS@HORANSECUR.COM 4990 E. GALBRAITH RD., STE.102 CINCINNATI, OH 45236 |
| | SECURITY BENEFIT MARK FOSTER Phone# 513-745-0707 4990 E. GALBRAITH RD., STE. 102 CINCINNATI, OH 45236-6711 |

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SOUTHWEST LOCAL SCHOOL DISTRICT

Participating 403(b) Investment Providers

Continued

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| SECURITY BENEFIT | SECURITY BENEFIT TIM POWELL Phone# 513-745-0707 TIMP@HORANSECUR.COM 4990 E. GALBRAITH RD, STE. 102 CINCINNATI, OH 45236-6711 |
| | SECURITY BENEFIT TOM RITTER Phone# * TRITTER5@CINCI.RR.COM 9881 VOYAGER LN. CINCINNATI, OH 45252-1993 |
| THE LEGEND GROUP | THE LEGEND GROUP/ADSERV DIANA BAUER Phone# 415-479-9019 4600 E. PARK DR., STE.300 PALM BEACH GARDENS, FL 33410 |
| | THE LEGEND GROUP/ADSERV RON BOWLES Phone# 386-736-2515 RONBOWLES@LEGENDEQUITIES.COM 639 FOREST PARK DR. DELAND, FL 32720-1432 |
| | THE LEGEND GROUP/ADSERV LYNDA E ZWACK Phone# 925-945-7874 4600 E. PARK DR., STE.300 PALM BEACH GARDENS, FL 33410 |
| VALIC | THE VARIABLE ANNUITY LIFE INS. CO. VALIC Phone# 800-448-2542 2929 ALLEN PARKWAY HOUSTON, TX 77019 |

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Participating 403(b) Investment Providers

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| WADDELL & REED, INC. | WADDELL & REED, INC SHELLY M FOGEL Phone# 513-985-9430 625 EDEN PARK DR., STE.450 CINCINNATI, OH 45202 |